



Oregon Conservation Law Forum

April 21, 2021

Virtual Meeting

Registration: <https://www.eventbrite.com/e/144719115771>

COLT's April 2021 Law Forum features "**Essential Legal Documents for a Conservation Transaction.**" Designed for attorneys, law students and conservation professionals, the law forum will provide an overview of important documents at each step of a conservation transaction and provide critical information for drafting these materials.

AGENDA

- 8:45am** **Welcome, introductions, and overview of agenda**
Nancy Duhnkrack (Pro Bono Program Manager, COLT)
- 9:00am** **COLT's Legal Document library**
Torey Mill (Program Manager, COLT)
- 9:20am** **Option Agreements, Purchase and Sale Agreements**
Wendy Gerlach (Principal, Gerlach Law & Communications, LLC)
- 9:50am** **Title Review and Title Insurance**
Alan Brickley (Former Chief Title Officer, First American Title)
- 10:05am** **Due Diligence Documents**
Amanda Martino (Conservation Director, Blue Mountain Land Trust)
- 10:35am** **Stretch Break**
- 10:45am** **Conservation easements**
Fritz Paulus (Attorney at Law) & Michelle Smith (Water Project Manager, COLT)
- 11:30am** **Deeds**
Jeanette Schuster (Partner, Tonkon Torp)
- 11:45am** **Escrow Instructions**
Steve Cook (General Counsel, Columbia Land Trust)
- 12:00pm** **Round Robin**
Questions and free-flowing discussion
- 12:30pm** **Adjourn**